

# Configuring SQUORE

## COURSE OUTLINE

Duration: 3 days

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### OBJECTIVES

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Become a SQUORE Configuration expert, master the key concepts of:

- **Configuring dashboards for your Key Performance Indicators**
- **Modifying Analysis Models**
- **Designing dedicated dashboards for various user roles**

**Prerequisites:** Knowledge of XML syntax

### TRAINING AGENDA

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#### 1- Introduction

##### 1.1- Training Overview

1.1.1- Objectives

1.1.2- Logistics (planning, infrastructure...)

#### 2- Product Overview

##### 2.1- Architecture

##### 2.2- Features

##### 2.3- Configuration

#### 3- Environment Setup

##### 3.1- The Model Validator

##### 3.2- Getting Started

#### 4- Designing an Analysis Model

##### 4.1- Introduction

## **4.2- Key Concepts (Measures, Indicators, Scales, Levels of Performance)**

## **4.3- Exercises: Conceptualizing your Model**

## **4.4- The Architecture of an Analysis Model**

## **4.5- Exercises: Implementing your First Analysis Model**

4.5.1- A Simple Model

4.5.2- Adding a Wizard

4.5.3- Using Functions (math functions, queries, dates, etc....)

4.5.4- Adding Forms

# 5- Designing a Dashboard

## **5.1- Introduction**

## **5.2- Available Charts**

## **5.3- Exercises: Editing an Existing Dashboard**

# 6- Designing an Action Plan

## **6.1- Introduction**

## **6.2- A tour of the Built-In Action Plans**

## **6.3- Exercises: Defining New Action Plans**

# 7- Designing Highlights

## **7.1- Introduction**

## **7.2- Understanding the Built-In Highlight Categories**

## **7.3- Exercises: Defining New Highlights**

# 8- Conclusion

## **8.1- Practice what you have learned on your own model**

## **8.2- Conclusion**

## TRAINING MATERIAL

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- Slides
- Additional training material (digital and printed) will be provided
- Analysis of real-life examples
- Regular exercises are included to capitalise on the new concepts introduced during the training
- Practice on a representative case study for your context